

Kommunalkredit Austria AG

COVER POOL information

30.11.2022

Over-Collateralisation	
Cover Pool * in EUR m	1.270
Covered Bonds in EUR m	1.126
Nom. Over-Collateralisation	143
Over-Collateralisation in %	12,7%
Over-Collateralisation > 10 % voluntarily	31

Cover Pool / Regions	%	EUR Mio.
Austria	88,3%	1.121
Germany	1,9%	24
Belgium	4,3%	55
France	2,1%	26
Poland	0,8%	10
Portugal	2,6%	34
	100,0%	1.270

Cover Pool regions/Austria	%	EUR Mio.
Lower Austria	24,2%	271
Upper Austria	24,8%	278
Styria	10,9%	122
Burgenland	10,6%	118
Carinthia	9,7%	109
Salzburg	3,5%	39
Vorarlberg	4,7%	53
Tyrol	5,3%	59
Vienna	6,4%	71
	100,0%	1.121

Cover Pool / Ratings	%	EUR Mio.
AAA	1,7%	21
AA	72,6%	922
A	23,1%	293
<A	2,6%	34
	100,0%	1.270

COVERED BOND information

30.11.2022

Public / Private	%	EUR Mio.
Public	77,6%	874
Private	22,4%	252
	100,0%	1.126

Currencies	%	EUR Mio.
EUR	77,9%	877
CHF	22,1%	249
	100,0%	1.126

Coupon	%	EUR Mio.
Fix	81,6%	919
Floating	18,4%	207
	100,0%	1.126

* there are no own bonds with state guarantee in the cover pool included
(Art. 139 ECB Guideline (EU) 2018/570 of 7th Feb 2018)